

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Third Amended Joint Plan of Voyager Digital Holdings, inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 829)
- **Notice of Filing of Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 830)
- **Debtors' Omnibus Reply to Objections to APA Motion** (Docket No. 831)
- **Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion** (Docket No. 832)
- **Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief** (Docket No. 833)
- **Notice of Filing of the Revised Order (I) Scheduling a Combined Disclosure Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulations of Votes and (D) Procedures for Objections** (Docket No. 834)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Notice of Filing of First Amendment to Asset Purchase Agreement** (Docket No. 835)
- **Declaration of Brian Tichenor in Support of the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Binance US Purchase Agreement, and (II) Granting Related Relief** (Docket No. 836)

Furthermore, on January 9, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Debtors' Omnibus Reply to Objections to APA Motion** (Docket No. 831)

Furthermore, on January 9, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the Office of the United States Trustee Attn: Richard C. Morrissey at Alexander Hamilton Custom House One Bowling Green, Room 534, New York, NY 10004-1408

- **Debtors' Omnibus Reply to Objections to APA Motion** (Docket No. 831)
- **Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion** (Docket No. 832)

Dated: January 9, 2023

Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 9th day of January, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

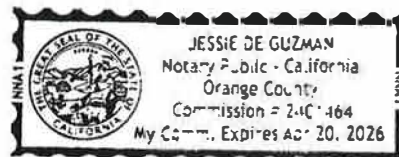


Exhibit A



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	1114 AVENUE OF THE AMERICAS THE GRACE BUILDING	NEW YORK	NY	10036-7703	
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800	ATLANTA	GA	30309	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM	1850 M ST. NW 12TH FLOOR	WASHINGTON	DC	20036	
BAM TRADING SERVICES INC. D/B/A BINANCE US	C/O LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	1271 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	
BAM TRADING SERVICES INC. D/B/A BINANCE US	C/O LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	555 EVELYN STREET, NW, SUITE 1000	WASHINGTON	DC	20001	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	1251 AVENUE OF THE AMERICAS, 37TH FL	NEW YORK	NY	10020	
ED BOLTON	C/O AKERMAN LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINTOCK LLP						
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B 3L1	CANADA
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	100 W. RANDOLPH ST. FL. 13	CHICAGO	IL	60601	
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JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
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STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL			PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL			LITTLE ROCK	AR	72201	
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STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL			HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL			BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL			CHICAGO	IL	60601	
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STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON			FRANKFORT	KY	40601	
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STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL			BALTIMORE	MD	21202	
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STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL			JACKSON	MS	39201	
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STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL			HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL			LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL			CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL			CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL			TRENTON	NJ	08611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL			SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL			ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL			RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL			BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL			COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL			OKLAHOMA CITY	OK	73105	
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STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL			COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL			COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL			PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL			NASHVILLE	TN	37202-4207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL			AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL			SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES			SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL			MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL			RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL			OLYMPIA	WA	98501	



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STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
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TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON E	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548	
TX DEPT OF COMMERCE AND INSURANCE	C/O TX ATTORNEY GENERAL'S OFFICE, BANKRUPTCY	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	DIVISION	300- 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
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UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE. NW		WASHINGTON	DC	20530-0001	
USIO, INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO, RUSKIN MOSCOU FALTISCHEK	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556-1425	
USIO, INC.	RANDALL A. PULMAN	PULMAN CAPPUCCIO & PULLEN, LLP	2161 NW MILITARY HWY., SUITE 400	SAN ANTONIO	TX	78213	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT ROAD N.E	ATLANTA	GA	30305	

Exhibit B



Exhibit B
Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
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ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	OAG@DC.GOV ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
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BAM TRADING SERVICES INC. D/B/A BINANCE.US	C/O LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
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ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	
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JON GIACOBBE	ATTN: A. MANNY ALICANDRO	ATTN: PAUL R. HAGE	MANNY@ALICANDROLAWOFFICE.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM
MARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	GOTTESMAN@MINTZANDGOLD.COM
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Exhibit C

**Exhibit C**

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Exhibit D

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Exhibit D

Served via Electronic Mail

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